



The Boston Institute of Finance Mutual Fund Advisor Course: Series 6 and Series 63 Test Prep

By Boston Institute of Finance

Wiley, 2005. Book Condition: New. Brand New, Unread Copy in Perfect Condition. A+ Customer Service! Summary: Preface. Series 6 Test Preparation. Introduction. 1. Investment Securities. Introduction. Money and Capital Markets. Common Stock. Yield on Common Stock. Preferred Stock. Corporate Bonds. Other Types of Corporate Bonds. Convertible Bonds. Zero Coupon Bonds. Order of Payment-Corporate Liquidation. Interest rate Risk. Yields. Rights. Warrants. Collateralized Mortgage Obligations (CMO's). Interest Rates and Bond Concepts. U.S. Government Securities. Municipal Bonds. Money Market Instruments. Bankers' Acceptances. Commercial Paper. Negotiable Certificates of Deposit. Inter-Bank Market for Foreign Currencies. Eurodollar Bonds. Additional Concepts. 2. Securities Markets. Introduction. Types of Investment Risk. Economic Factors. Suitability and Risk Factors. 3. OpenEnd Investment Companies. Introduction. Types of Funds. Classes of Shares. Mutual Fund Accounts. Distributions by Funds. Taxation of Mutual Funds. Mutual Fund Expenses. Review Concepts. Comparison OpenEnd vs. ClosedEnd Funds. Important Points. Additional Concepts Investment Companies. 4. Regulation of Investment Companies Face Amount Certificate Companies. Sales Charges. Breakpoints. Rights of Accumulation. Advertising by Funds. Mutual Fund Sales Literature. Dollar Cost Averaging. NASD Rules Concerning Investment Companies. Mutual Fund Sales by Banks. Additional Concepts Investment Company Regulations. 5. Variable Annuities and Retirement Plans. Introduction. Fixed Annuities.

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